1315329

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### **FORM D**

OMB APPROVAL
OMB Number: 3235–0076
Expires: April 30, 2008
Estimated average burden
hours per response ... 16.00



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY					
Prefix		Serial			
DATE RECEIVED					

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)						
Series B Preferred Stock and the Common Stock issuable upon conversion of such Preferred Stock						
File Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)						
Type of Filing: New Filing Amendment						
A. BASIC IDENTIFICATION DATA						
1. Enter the information requested about the issuer	07077912					
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	01011912					
Turn, Inc.						
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)					
1400 Fashion Island Blvd, Suite 510, San Mateo, CA 94404	(650) 522-4300					
Address of Principal Business Operations (Number and Street, QIP SOCESSED) (if different from Executive Offices)	Telephone Number (Including Area Code) Same as above.					
Same as above.	Danie as above.					
Brief Description of Business						
Software Company THOMSON						
Type of Business Organization FINANCIAL						
	(please specify):					
business trust limited partnership, to be formed						
Actual or Estimated Date of Incorporation or Organization:  Month Year  1 2 0 4	Actual Estimated					
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:						
CN for Canada; FN for c	other foreign jurisdiction) D E					

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

			A. DASIC IDENT	IFICATION DATA			
2.	Enter the information red	-	<del>-</del>	•			
	Each promoter of the issuer, if the issuer has been organized within the past five years;						
	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity						
	securities of the issu     Each executive office		comprate issuers and of co	orporate general and manag	ing partners of pa	rtnership issuers; and	
	Each general and m		•	sporate general and manag	ing partners or pa	tuleramp issuers, and	
Che	eck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner	
Ful	l Name (Last name first, if Barnett, James J.	individual)					
Bus	siness or Residence Addres	ss (Number and St	reet, City, State, Zip Code)				
	1400 Fashion Islan	d Blvd. Suite 510	, San Mateo, CA 94404				
Ch	eck Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Ful	l Name (Last name first, if	individual)			•		
	Demas, William						
Bu	siness or Residence Addre	ss (Number and St	reet, City, State, Zip Code)	ì			
	c/o moka5, Inc. 30	00 Bridge Parkw	ay, Suite 203, Redwood S	hores, CA 94065			
Ch	eck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner	
Ful	l Name (Last name first, if	individual)					
	Crowe, Jeffrey					1511	
Bu		•	reet, City, State, Zip Code)				
	c/o Norwest Ventu	re Partners, 525 U	Jniversity Avenue, Suite 8	800, Palo Alto, CA 94301-	1922		
Ch	eck Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner	
Ful	l Name (Last name first, if	individual)					
	Moragne, John						
Bu		•	reet, City, State, Zip Code)				
	c/o Trident Capita	l Funds, 505 Ham	ilton Avenue, Suite 200, l	Palo Alto, CA 94301			
Ch	eck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Ful	l Name (Last name first, if Shasta Ventures, I	•					
Bu	siness or Residence Addre	ss (Number and St	reet, City, State, Zip Code)	)			
	2440 Sand Hill Ro	ad, Suite 300, Me	nlo Park, CA 94025				
Ch	eck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Ful	l Name (Last name first, if	individual)		,			
	Norwest Venture I	Partners IX, L.P.					
Bu	siness or Residence Addre	ss (Number and St	reet, City, State, Zip Code)	)			
	525 University Ave	enue, Suite 800, P	alo Alto, CA 94301-1922				
Ch	eck Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner	
Ful	l Name (Last name first, if	individual)		•			
_	Trident Capital Fu	ind-V, L.P.					
Bu	siness or Residence Addre	ss (Number and St	reet, City, State, Zip Code)				
	505 Hamilton Avenue, Suite 200, Palo Alto, CA 94301						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					D INTERNI	MATION	ABOUT O	FEEDING					
					b. INTUR	WIATION	ABOUT U	TEKING		·		Yes	No
1.	Has the iss	uer sold, or de	oes the issu						=				Ø
•	Answer also in Appendix, Column 2, if filing under ULOE.						<b>\$114</b>						
2.	2. What is the minimum investment that will be accepted from any individual?							N/A					
3.	3. Does the offering permit joint ownership of a single unit?						Yes ⊠	No					
4.	Enter the	information r	equested f	or each p	erson who	has been	or will be	paid or giv	en, directly	or indirect	lly, any		
	a person to states, list	n or similar re be listed is a the name of t ealer, you ma	an associat he broker	ed person or dealer.	or agent of If more the	f a broker o han five (5)	r dealer reg ) persons to	istered with be listed a	the SEC an	d/or with a	state or		
Full	Name (Last None	name first, if	individua	l)									
Busi	ness or Res	idence Addre	ss (Numbe	r and Stree	et, City, Sta	ite, Zip Coc	le)	<u> </u>					
Nam	e of Associ	ated Broker o	r Dealer										
State	s in Which	Person Listed	l Has Solid	ited or Int	ends to Sol	licit Purcha	sers						
(C	heck "All S	States" or chec	k individu	al States)								☐ All	States
[ A	L] [AK	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[1]	L] [IN	] [IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO	]
[ M			[NH]	[N1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[ P A	_
[ R	1] [SC	] [SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]	]
Full	Name (Last None	name first, if	individua	1)									
Busi	ness or Res	idence Addre	ss (Numbe	r and Stree	et, City, Sta	ate, Zip Coc	le)						
Nam	e of Associ	ated Broker o	r Dealer			.,					-		
State	s in Which	Person Listed	d Has Solic	ited or Int	ends to Sol	licit Purcha	sers			<del> </del>			
(C	heck "All S	States" or chec	k individu	al States).								☐ All	States
Α	L] [AK	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[1D]	
[1]		-	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO	_
[M	-		[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA	
[ R			[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	J
Full	•	name first, if	individua	1)									
Busi	None ness or Res	idence Addre	ss (Numbe	r and Stree	et, City, Sta	ite, Zip Coc	le)					•	
Nam	e of Associ	ated Broker o	r Dealer		<u></u>								
. 14111	1130001	Diorei o											
State	s in Which	Person Lister	d Has Solid	cited or Int	ends to So	licit Purcha	sers	•	<u> </u>				
(C	heck "All S	states" or chec	k individu	al States)								☐ All	States
[A	L] [AK	[AZ]	[AR]	[CA]	[CO]	[CT]	· [DE]	[DC]	[FL]	[GA]	[HI]	[IÐ]	
[11			[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO	
[M			[NH]	[N]	[NM]	[NY]	[NC]	[ND]	[0H]	[OK]	[OR]	[ P A	
ſR	11 [SC	l (SD)	[TN]	ITX1	[UT]	[VT]	[VA]	[WA]	(WV)	[W]	[WY]	[PR]	1

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$8,000,000	\$8,000,000
	☐ Common ☐ Preferred		<del>-</del>
	Convertible Securities (including warrants)	\$See Above.	\$See Above.
	Partnership Interests	\$	<u></u>
	Other (Specify)	\$	s
	Total	\$8,000,000	\$8,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	9	\$8,000,000
	Non-accredited Investors	-	\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$ N/A
	Regulation A	N/A	\$ N/A
	Rule 504	N/A	\$ N/A
	Total	N/A	\$ N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		□ \$
	Printing and Engraving Costs	[	<b>\$</b>
	Legal Fees		STo be determined.
	Accounting Fees.		<b></b>
	Engineering Fees	[	<b></b>
	Sales Commissions (specify finder's fees separately)	[	<b></b>
	Other Expenses (identify)	[	<b></b>
	Total		\$To be determined.

C. OFFERING	PRICE, NUMBER OF INVESTORS,	EXPENSES AND USE OF PROCEE	DS
<ul> <li>Enter the difference between t</li> <li>Question 1 and total expenses furn</li> <li>"adjusted gross proceeds to the issu</li> </ul>	\$ 8,000,000		
used for each of the purposes sho estimate and check the box to the l	adjusted gross proceeds to the issuer upwn. If the amount for any purpose is eft of the estimate. The total of the payn ssuer set forth in response to Part C - Qu	not known, furnish an nents listed must equal	
		Payments to Officers, Directors, & Affiliates	
Salaries and fees		<b>S</b> •	□ \$
Purchase of real estate			. 🗆
Purchase, rental or leasing and	i installation of machinery and equipmen	t	□ \$
Construction or leasing of pla	nt buildings and facilities	ss	<b>\$</b>
offering that may be used in e	(including the value of securities involve xchange for the assets or securities of and	other	□ \$
Repayment of indebtedness			
Working capital			<b>⋈</b> \$8,000,000
Other (specify):		<del></del>	
		<b> </b>	<b>\$</b>
			<b>⋈</b> \$8,000,000
Total Payments Listed (colum	n totals added)	<u> </u>	<b>⋈</b> \$8,000,000
	D. FEDERAL SIGNATU	IRE	
following signature constitutes an under	to be signed by the undersigned duly taking by the issuer to furnish to the U.S e issuer to any non-accredited investor pu	<ol><li>Securities and Exchange Commission</li></ol>	, upon written request of
Issuer (Print or Type)	Signature	Date	
Turn Inc.		September 14	, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type	<del></del>	
Mark C. Stevens	Assistant Secretary		

## ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

#### FENWICK & WEST LLP

## 555 CALIFORNIA STREET, 12TH FLOOR SAN FRANCISCO, CA 94104 TEL 415.875.2300 FAX 415.281.1350 WWW.FENWICK.COM

September 14, 2007

DYANN DREW SEIOR CORPORATE PARALEGAL Email DDREW@FENWICK.COM DIRECT DIAL 650.335.7629

## **VIA FEDEX-STANDARD**

Securities and Exchange Commission Office of Small Business Policy Division of Corporation Finance 450 Fifth Street, N.W. Washington, D.C. 20549

Re:

<u>Turn Inc. Notice of Sale of Securities Pursuant to</u> Regulation D – Series B Preferred Stock Financing

Ladies and Gentlemen:

Enclosed are five copies of a Notice of Sale of Securities Pursuant to Regulation D (the "Notice"), one of which has been manually signed in connection with a transaction by the above-referenced corporation.

Please acknowledge receipt of the filing by date stamping the additional copy of the Notice cover page and returning it to me in the business reply envelope provided for your convenience.

If you have any questions or comments, please contact me at the above listed number.

Sincerely,

Senior Corporate Paralegal

ded/cen Enclosures

cc: Michael Hopp, Esq. (w/o encls)

END